

PROJECT PLANNING CHECKLIST

If you are considering a building project please consider the Project Planning Checklist. The purpose of the checklist is to frame out some of the questions that we suggest be evaluated before you make a significant investment.

Patient population demand
Services needed (What ancillaries could be added)?
Who are the competitors and where are they located
What are the barriers to entry
Patient volume expectations (cases per day)
Projected revenue
Desired or required project timeline (duration to project occupancy)
Space planning (services, room counts, support space, etc.)

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Total project budget (land, impact fees, construction, soft costs)
What are the existing building or land options
Existing building addresses with asking prices
Appropriate zoning
Existing infrastructure
Needed infrastructure
Remediation issues
Site/building Photos
Asking prices

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Environmental hazards
Soils conditions
Zoning and land use requirements
Equity sources
Debt sources
Desired cash on cash return
Desired cap rate
Partnership structure

For assistance with completing the Project Planning Checklist or if you have questions, please contact:

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